



California Society of Enrolled Agents
 3200 Ramos Circle
 Sacramento, CA 95827
 916/366-6646 800/777-2732
 Fax: 916/366-6674
 Email: info@csea.org

MEMBERSHIP APPLICATION

(Please Print All Information)

- CA Enrolled Agent Member - \$195 plus Chapter dues, if any (\$0-\$30 per year) Student Associate - \$45
 Associate Member - \$195 plus Chapter dues, if any (\$0-\$30 per year) *See reverse side for member descriptions.*

Name of Applicant _____ Suffix _____ Nickname _____

Preferred Mailing Address _____ Suite or Apt # _____

City _____ State _____ Zip Code _____

Business Phone (____) _____ Home Phone (____) _____ Cell Phone (____) _____

Email Address _____ Date of Birth _____

EA # _____ PTIN# _____ CTEC # _____ CPA # _____ Bar # _____

PLEASE TAKE A MOMENT TO ANSWER THE FOLLOWING QUESTIONS

What year did you start preparing taxes professionally? _____ Approx. how many returns a year? _____

What type of practice? Self Employed Work in Firm Specialty? _____

How did you hear about CSEA? Another Tax Preparer Linked In Facebook Other _____

Why are you joining CSEA? Educational Opportunities Access to Current Industry Information

Networking Online Directory Other _____

If you are an EA, would you like to be listed in our online directory for Taxpayers? Yes No

ENROLLED AGENTS AND ASSOCIATES

I am eligible to practice before the Internal Revenue Service under the provisions of Treasury Department Circular 230 and/or lawfully engaged in the practice of tax, and petition for membership in the California Society of Enrolled Agents. I understand that this recognition may be terminated by me at any time, or by the Society for non-payment of dues, failure to meet education requirements, notification of my suspension from eligibility to practice, or as stipulated in the Bylaws and rules of the Society. I understand and will abide by all applicable provisions of the California Society's Bylaws and by the National Association's Code of Ethics and Rules of Professional Conduct.

Signature _____ Date: _____

STUDENTS

I am a student enrolled in a tax, accounting or finance career track. I am not currently nor been previously engaged in tax preparation and have attached proof of my class enrollment. I understand that this recognition may be terminated by me at any time, or by the Society for non-payment of dues, failure to meet education requirements, notification that I am no longer eligible, or as stipulated in the Bylaws and rules of the Society. I understand and will abide by all applicable provisions of the California Society's Bylaws and by the National Association's Code of Ethics and Rules of Professional Conduct.

Name and Address of School _____

Field of Study/Course Description _____

Signature _____ Date: _____

PAYMENT OPTIONS

NAEA membership is required for all Enrolled Agents, unless already a member. Please process my National membership also, for an additional charge of \$225.

Check Enclosed Visa MasterCard American Express Discover

Amount \$ _____ Card # _____ Expiration Date _____

Name on Card _____ Signature _____

CSEA dues are earned when paid and are nonrefundable. Membership dues are not deductible as charitable contributions for federal income tax purposes. Fifteen percent of CSEA membership dues will be used for lobbying purposes and are not deductible as a business expense.

Your CSEA Membership helps you do it all – Become a CSEA Member Today!

The California Society of Enrolled Agents takes your tax career as seriously as you do.

Your CSEA membership lets you focus on what's important – continuing to build a successful career.

By becoming a member you will

- make professional connections
- build your knowledge base with exceptional educational opportunities
- be informed on tax law changes
- protect your right to practice
- promote your expertise
- receive numerous member discounts

CSEA OFFERS MULTIPLE TYPES OF MEMBERSHIPS:

CA Enrolled Agent Members are EAs who reside in or maintain their principal place of business in the State of California and are Members of a Chapter and of the National Association.

Associate Members are individuals engaged in any aspect of tax preparation/consultation, who are not California Enrolled Agents or International Associates. These individuals hold a CTEC Registered Tax Preparer (CRTP), Registered Tax Return Preparer (RTRP), Annual Filing Season Participant (AFSP), certified public accountant (CPA), or attorney designation, or are tax preparers living and primarily practicing outside of California.

Student Associates are individuals pursuing a tax, accounting or finance career who do not yet hold an Enrolled Agent (EA), CTEC Registered Tax Preparer (CRTP), Registered Tax Return Preparer (RTRP), Annual Filing Season Participant (AFSP), certified public accountant (CPA) or attorney designation. Students must prove eligibility to renew this type of membership.

Continuing Education requirements are determined by the National Association of Enrolled Agents and are currently 30 hours per CPE year (1/1-12/31).

Questions on Membership?

Please call the CSEA office at 800-777-2732 or email info@csea.org.